



MASSACHUSETTS  
GENERAL HOSPITAL

PSYCHIATRY ACADEMY

# Recovery Coaching

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# Disclosures

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“Neither I nor my spouse/partner has a relevant financial relationship with a commercial interest to disclose.”

# Overview

“Funny how the new things are the old things”

-Rudyard Kipling

- Peer support long recognized as an important part of support for those with SUD
  - Beginning in the 19<sup>th</sup> century in missionary work
  - 1935 Alcoholics Anonymous started, cornerstone
  - Key element of Recovery Oriented Systems of Care (Kelly and White, 2011)

# Rethinking Substance Use

- Treatment as chronic care management
- Recovery oriented systems of care (Kelly & White, 2011)
  - Early identification
  - Early engagement
  - Ongoing care adapted to patient needs over time
  - Obstacles identified and addressed
- Peer support invaluable in this process
  - In medical settings (Peimani et al, 2018; Velasquez, 2009)
  - In behavioral health settings (SAMHSA-BRSS, 2017)

# Peers in Substance Use Care

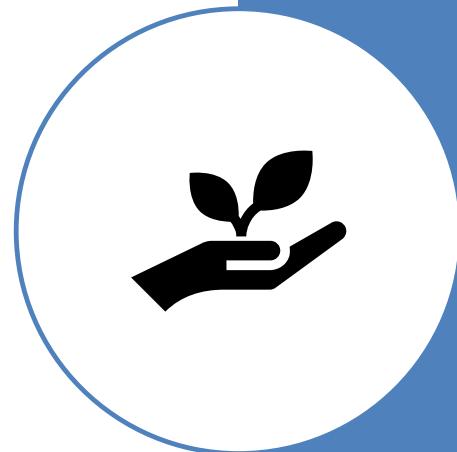
- SUD care = long term engagement
  - Supported by community of care providers
  - Process of symptom management over time
  - Broad range of psychosocial supports needed
  - Peers assist as adjunct to treatment system

Help persons to:

- develop/access tools
- manage as needs ebb and flow with symptoms
- gradually shift to recovered life

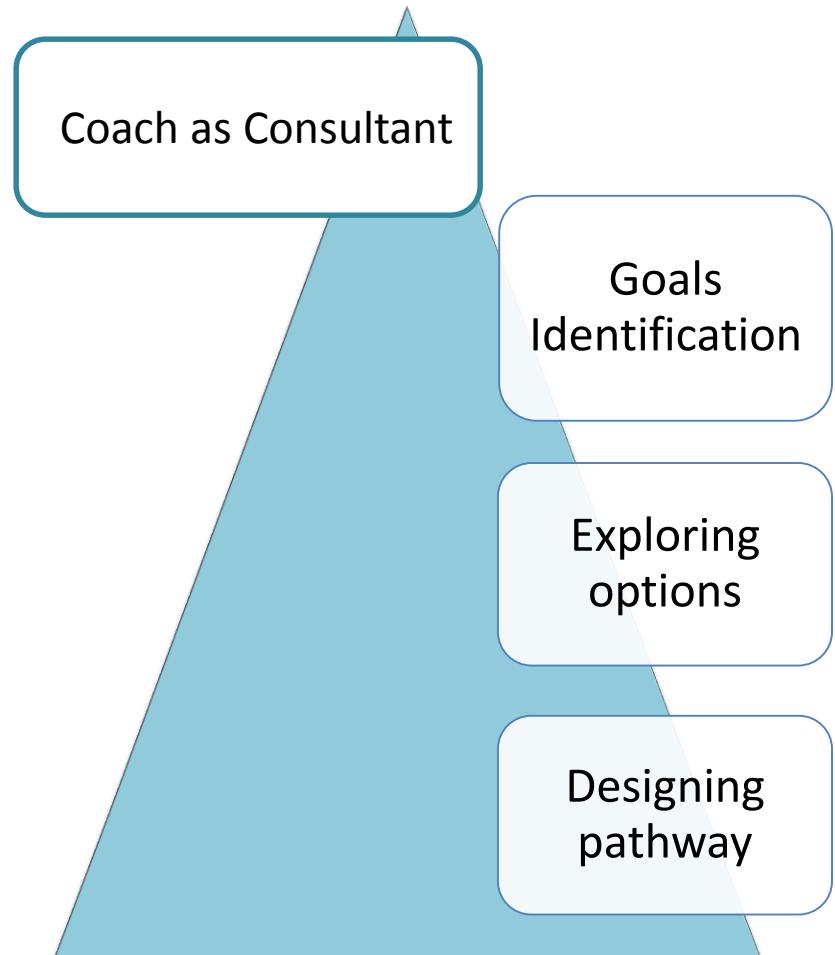
# Peer Support Model

- Peer Support is focused on:
  - Patient as expert in their own lives
  - Improving quality of life, health, purpose/meaning
  - Creating connection as the pathway for change
  - Patient centered care, collaboration with patient
  - Strengths based work
  - Building recovery capital with support community and care providers (Kelly (Kelly and White, 2011; Cano, et al, 2017)



# Grounded in Collaboration

- No power differential between peer and participant
- Focus on health and wellness
  - Participant is the expert
  - Pathway is determined by the participant
  - Peer does NOT assume they know best
- Harm reduction focus
  - Not necessarily abstinence based



Person centered recovery orientation with a relational focus

# Peers are not...

- **Sponsors**
  - Often confusing
  - Sponsorship is a concept in specific mutual aid models
  - Peers do not espouse a particular recovery model
- **Medical or Behavioral Health Clinicians**
  - Not hired as therapists
  - Aligning with clinical staff inhibits ability to create trust with participants
- **Spiritual Advisors**
  - Different role and intention
- **Case Managers**
  - Scope too limited for effective peer support
  - Often helpful in identifying resources, but this is not primary purpose

These roles are often valuable in recovery, but peer support operates outside the parameters of each.

# Peer Support Model

## What do Peer Support Specialists Actually Do?

(SAMHSA BRSS TACS, 2017)

### Provide Emotional Support

- Empathy – Connection via shared experience
- Mentorship – Provides key role modeling
- Concern – Recognize the complexity of recovery process

### Informational Support

- Help identify needed health and wellness resources
- Link to needed peer and community based supports
- Support referrals to needed resources

### Instrumental Support

- Link to needed housing, employment resources, legal
- Support person to access these supports

# Basic Competencies

- For Helping Participants:
  - Empathic, collaborative relationship builder
  - Recognize and value multiple pathways to recovery
  - Flexible, adapting to needs of individual
  - Identify participants strengths and resources as building blocks of recovery
  - Incorporate trauma informed approach
  - Problem solver – help creating recovery plans that can be adapted over time
  - Strong communication skills

# Basic Competencies

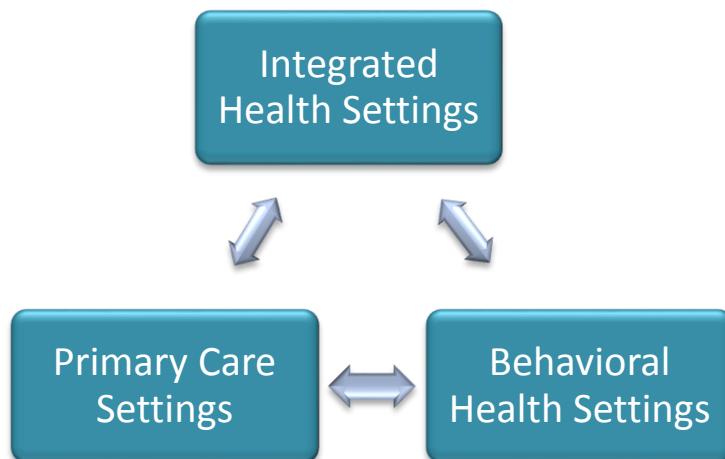
- For Supporting Self
  - Strong self-care plans
  - Recognize their own strengths and understand their motivations for this work
  - Able to recognize when support is needed and willing to seek help
  - Seek additional training as needed
  - Set and maintain appropriate boundaries
  - Adhere to ethical responsibilities



# Settings for Recovery Coaching

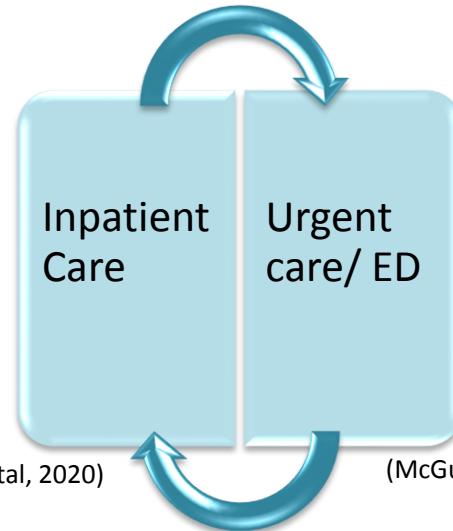
## In Healthcare:

(SAMHSA – HRSA, 2017)



## Acute Care Settings:

(Wakeman et al, 2020)



(McGuire et al, 2020)

Recovery Centers and other  
community based, non-clinical settings

(Eddie et al, 2019)

# Service Delivery Models

- Individual services
  - Focus on connection, motivation, support
  - Delivered in any setting
- Group meetings
  - In context of treatment setting (Tracy et al, ,2011)
- Community based Peer Outreach (Scott, et al, 2005)
  - Less formal, Easy access, can be street based
- Web-based applications (D'Agostino et al, 2017)
  - Peer based services delivered virtually
  - Particularly relevant in COVID era

# Effectiveness

## Peer Support Services

Generally associated  
with moderate, positive  
effect on key outcomes



More research needed to address study  
limitations, determine key mechanisms  
of change

- Reduced substance use
- Increased engagement in recovery work
- Increased utilization of treatment, both medical and behavioral health care-
- Increased treatment satisfaction
- Reduced length of inpatient hospitalizations
- Fewer ER visits
- General improvement in social stability, e.g. housing and legal issues

# Implementation Considerations

- **Clear role definition and expectations**
  - Are duties and obligations explicit?
  - Are key stakeholders on board?
  - How will the role be integrated with ongoing service activity?
  - Are the peers understood to be an integral, legitimate part of the team?
- **Explicit treatment model**
  - Does peer support fit with the model of the care in the service?
  - Are peer based services valued by the team?
- **Clear delineation of peer based services**
  - Non-clinical
  - Will peers deliver motivation/coaching in group or individual setting? OR
  - Will peers provide linkage to SDoH supports, e.g. housing?
- **Supports for the peer role**
  - Adequate preparation? Ongoing training, both formal and informal?
  - Ongoing support and supervision? Mentorship?
  - Self-care and ongoing recovery supports?

# Financing

- Originally volunteer based services
- Beginning in 2007, recognized as billable by Center for Medicaid and Medicare, supported by SAMHSA via grant
  - Access To Recovery (ATR)
  - Recovery Community Services Programs
- Currently variety of funding sources and opportunities
  - State and municipal funding sources
  - Private and managed health care entities
  - Medical/Behavioral Health Care Providers